

CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 17, 2021

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re	§	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ⁵	§ §	Case No. 19-34054-sgj11
Debtor.	§ §	
UBS SECURITIES LLC AND UBS AG LONDON BRANCH,	§ § §	Adversary Proceeding
Plaintiffs,	§ §	No. 21-03020
vs.	§ § 8	
HIGHLAND CAPITAL MANAGEMENT, L.P.,	\$ \$ 8	
Defendant.	§	

ORDER GRANTING AGREED MOTION TO CONTINUE TRIAL AND PRE-TRIAL DEADLINES

The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Upon consideration of the *Agreed Motion to Continue Trial and Pre-Trial Deadlines* (the "Motion to Continue") filed by Plaintiffs UBS Securities LLC and UBS AG London Branch (together "UBS") with the agreement of Defendant Highland Capital Management, L.P. (the "Debtor," and together with UBS, the "Parties"); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue of this proceeding and the Motion to Continue is proper in this District pursuant to 28 U.S.C. §§ 1408-1409; and due, adequate, and sufficient notice of the Motion to Continue having been given; and having determined that the legal and factual bases set forth in the Motion to Continue establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED**:

- 1. The Motion to Continue is **GRANTED**.
- 2. The following dates and deadlines apply to the above-captioned adversary case:

	<u>Event</u>	Deadline or Applicable Date	
1	Dispositive Motions	December 15, 2021	
2	Exhibit and Witness Lists	January 31, 2022	
3	Joint Pretrial Order	February 7, 2022	
4	Proposed Findings of Fact and	February 7, 2022	
	Conclusions of Law		
5	Trial Docket Call	February 14, 2022 at 1:30 pm CT	
6	Trial Week Begins	February 22, 2022	

- 3. The above schedule shall only be modified in a writing signed by the Parties or upon the entry of an order of the Court entered upon notice to the Parties.
- 4. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of this Order.

End of Order

Order prepared by:

LATHAM & WATKINS LLP

By /s/ Sarah Tomkowiak

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Counsel for UBS Securities LLC and UBS AG London Branch

United States Bankruptcy Court Northern District of Texas

UBS Securities LLC,

Plaintiff Adv. Proc. No. 21-03020-sgj

Highland Capital Management, L.P.,

Defendant

CERTIFICATE OF NOTICE

District/off: 0539-3 User: mmathews Page 1 of 2
Date Rcvd: Sep 20, 2021 Form ID: pdf023 Total Noticed: 9

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 22, 2021:

Recip ID	Recipient Name and Address
aty	+ Jamie Wine, LATHAM & WATKINS LLP, 885 Third Ave., New York, NY 10022-4874
aty	+ Jeffrey E. Bjork, Latham & Watkins LLP, 355 S. Grand Ave., Ste. 100, Los Angeles, CA 90071-3104
aty	+ Katherine George, LATHAM & WATKINS LLP, 330 North Wabash Avenue, Ste. 2800, Chicago, IL 60611-3695
aty	+ Sarah Tomkowiak, Latham & Watkins LLP, 555 Eleventh Street, NW, Suite 1000, Washington, DC 20004-1359
aty	+ Zachary F. Proulx, LATHAM & WATKINS LLP, 1271 Avenue of the Americas, New York, NY 10020-1401
ust	+ Cheryl Wilcoxson, US Trustee, 1100 Commerce St., Ste. 976, Dallas, TX 75242-0996

TOTAL: 6

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: ustpregion06.tv.ecf@usdoj.gov	Date/Time	Recipient Name and Address
ust	Email/Text: ustpregionoo.ty.ect@usdoj.gov	Sep 20 2021 21:04:00	US Trustee, Office of the U.S. Trustee, 110 N. College Ave., Suite 300, Tyler, TX 75702-7231
ust	+ Email/Text: ustpregion07.hu.ecf@usdoj.gov	Sep 20 2021 21:04:00	US Trustee, Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002-2604
ust	+ Email/Text: ustpregion06.da.ecf@usdoj.gov	Sep 20 2021 21:04:00	United States Trustee, 1100 Commerce Street, Room 976, Dallas, TX 75242-0996

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
ust		Sandra Nixon, U.S. Trustee
ust		mario zavala
ust	*+	US Trustee, Office of the U.S. Trustee, 110 N. College Ave., Suite 300, Tyler, TX 75702-7231

TOTAL: 2 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 22, 2021 Signature: /s/Joseph Speetjens

District/off: 0539-3 User: mmathews Page 2 of 2
Date Rcvd: Sep 20, 2021 Form ID: pdf023 Total Noticed: 9

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 20, 2021 at the address(es) listed

below:

Name Email Address

Andrew Clubok

on behalf of Plaintiff UBS Securities LLC andrew.clubok@lw.com

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Candice Marie Carson

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Candice Marie Carson

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Clay M. Taylor

 $on \ behalf \ of \ Interested \ Party \ James \ Dondero \ clay. taylor@bondsellis.com \\ krista. hillman@bondsellis.com$

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Matthew A. Clemente

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Paige Holden Montgomery

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Thomas C. Scannell

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Zachery Z. Annable

on behalf of Defendant Highland Capital Management L.P. zannable@haywardfirm.com

TOTAL: 17